



PeopleSoft Enterprise Release Notes for SCM Customer Fulfillment Management 8.9 Bundle 5

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CONTENTS

PeopleSoft Enterprise Release Notes for SCM Customer Fulfillment Management 8.9 Bundle
5 1

 PeopleSoft Enterprise Billing..... 1

 PeopleSoft Enterprise Order Management..... 3

 PeopleSoft Enterprise Promotions Management..... 4



PeopleSoft Enterprise Release Notes for SCM Customer Fulfillment Management 8.9 Bundle 5

These release notes reflect application updates for PeopleSoft Enterprise Customer Fulfillment Management (CFM) products since the SCM 8.9 Bundle 4. This document includes resolutions for the following Customer Fulfillment Management applications:

- PeopleSoft Enterprise Billing.
- PeopleSoft Enterprise Order Management.
- PeopleSoft Enterprise Promotions Management.

PeopleSoft Enterprise Billing

This table summarizes application updates for PeopleSoft Enterprise Billing since the SCM 8.9 Bundle 4.

Functional Categories	Description
Billing Interface	<ul style="list-style-type: none"> • Corrected the Billing Interface process so that bills can be saved with a bill status as RDY when loading data using the Billing Interface with a zero price. • Modified the Billing Interface (BIIF001) to create credit card information for invoices split on multiple ship IDs.
Maintain Bills	<ul style="list-style-type: none"> • Added validation in the bill adjustment creation to prevent use of same invoice ID for credit and re-bill. • Modified to always gray out the analysis type during bill entry. If the analysis type is blank, the system will default a value of BAJ when the bill originates from Projects (PBI) or Contracts (CBI) and the project id is not blank or if all the project fields are not blank. Note that analysis type can still change when billing to the Projects/Contracts Interface (BIPCC000) processes before it is sent to Projects.
Billing Pre-Load	<ul style="list-style-type: none"> • Modified the Billing pre-load (BIPRELD) to not pass projects fields if there is no project id on the AR accounting line. Also modified Load AR (BILDAR01.SQR) to use the Chartfields that are staged. • The Load AR (BILDAR01.SQR) process was modified to never send a statistics code value to AR on AR's Pending Distribution Table (PENDING_DST). The preload process (BIPRELD) was modified to never inherit the statistics code value from the Revenue line to the AR line when Billing is set up to create AR distribution entries at the header level or when Billing is setup to create AR distribution entries at the line level and no AR distribution information has been entered at the line level.
Proforma and Invoicing	Modified the Invoice Extract process not to extract invoiced and finalized bills for Proforma invoice printing.

Bill Inquiry	Modified the Billing Inquiry (BI_INQUIRY) so if the next or previous page does not exist in the component, it will try to move forward to get the next page (or back to get the previous page) in the page series.
Billing Workflow	Modified the attribute of a billing workflow object. This allows access to the Bill Summary page when selecting the link for an item from the Inactive Bill Worklist. Previously, users were getting the error 'You are not authorized for this page.'
Credit Card Processing	<ul style="list-style-type: none">• Modified the billing pages that display credit card numbers to only show the last four digits of the credit card number as opposed to showing the full-unencrypted number.• Also modified the encryption routines to use 168-bit encryption instead of 56-bit encryption.
Performance	Updated the credit card authorization check to improve performance on the Load GL and Load AR processes.

PeopleSoft Enterprise Order Management

This table summarizes application updates for PeopleSoft Enterprise Order Management since the SCM 8.9 Bundle 4.

Functional Categories	Description
Credit Card	<ul style="list-style-type: none"> Modified Order Management pages that display credit card numbers to only show the last four digits of the credit card number as opposed to showing the full-unencrypted number. Modified our encryption routines to use 168-bit encryption instead of 56.
Spinklebacks	Changed to resolve sprinkleback margin adjustment issues.
Performance	Improved the performance of the Buying Agreement Line Release page.
Credit Available Page	Added new views to the account for AR amounts in multiple currencies for use in calculating the total aged AR displayed on the credit available page.
RMA	<ul style="list-style-type: none"> Ensured that the selected shipment history is copied to the RMA lines. Derived the RMA line returned quantity from the total quantity shipped, of the selected lots, for each order copied from the shipment history. Changed the view that was being used to access print on documents for RMA notes so that notes can be saved without error.
Electronic Commerce (OM_EC)	<ul style="list-style-type: none"> Updated to transfer the appropriate customer name from the Application Message to the ship to override address on the order. Resolved the issue of the status not being updated when delete-staging records is on at the run control. Modified to improve performance. Changed the Update Orders and Electronic Commerce Application Engine SQL to resolve DB2/OS390 platform errors.
Order Completion (OM_BACKGRND)	Modified to apply correctly transport lead calculations for order lines with product kits.
Credit Process (OM_CREDIT)	Changed to keep the credit-processing program from inactivating a credit card hold if the credit card information remains invalid.

PeopleSoft Enterprise Promotions Management

This table summarizes application updates for PeopleSoft Enterprise Order Management since the SCM 8.9 Bundle 4.

Functional Categories	Description
Payment Authorization	Modified the search criteria to include Customer Promotions with a status of 'Customer Approved' or 'Closed' and National Allowances with a status of 'Approved' or 'Closed' - when the 'Include Closed Promotions' checkbox is selected.
Promotion Activity	Modified to allow users to be granted access to the pages in Update/Display mode, as well as in Correction mode.